



THE
M A R I K O
GROUP

Client Fact Sheet

A powerful combination of knowledge and experience

The Mariko Group is a specialized fiduciary consulting firm providing innovative solutions for advocacy, compliance, and administration. Our unique client services are rooted in institutional accountability and equity-conscious strategy and protection. We proudly represent professional diversity in the fiduciary trust industry being a minority-owned and woman-owned enterprise.

What We Offer

- Trust Formation & Administration
- Trust Advisory & Consulting
- Fiduciary Advocacy Solutions
- Relationship Management
- Trust Business Solutions

Who We Serve

- Private Trusts & Estates
- Legal Persons | Public Estates
- Trustees & Beneficiaries
- Trust Businesses & Corporations

Fiduciary Accountability Audits™

We ensure companies and institutions are complying with their equitable fiduciary obligations. Our Fiduciary Accountability Audits™ assist with:

- Unjust Enrichment, Duplicative Recovery
- Fiduciary Breaches, Disclosure Failures
- Billing Errors, Account Mismanagement
- Settlement and Restitution Negotiations

Trust Business Solutions

We specialize in tri-layer structuring for trust owned businesses, including forward-thinking optimization that increases efficiency and synergy in business development.

- Operations & Systems Development
- Non-Traditional Trust Equity Development
- Brand & Marketing Alignment
- Business Plans & Corporate Documents
- Project & Sponsorship Proposals
- Business Funding Prep & Development

Contact

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